

5th Annual Investor Event

26 September 2012

Profitably towards a circular economy with the Europe-Tatarstan Cleantech Fund (ETCF)



Schloss Johannisberg, 45 min from Frankfurt airport

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AGENDA, 5th WAM Investor day

Wednesday, 26 September 2012

Venue: Schloss Johannisberg, Spiegelsaal, 65366 Geisenheim on the Rhine, Germany.

9:45 & 10:45	Shuttle buses from Frankfurt Airport Fernbahnhof to Schloss Johannisberg
9:30 & 10:30	Test drives of electric bikes, scooters and cars
10:30-11:30	Registration at Schloss Johannisberg
11:30-11:40	Introduction by Jochen Wermuth, CIO and Founding Partner, Moderator
11:40-11:50	Introduction to the Third Industrial Revolution: Jeremy Rifkin
11:55-12:05	Business moving to the circular economy: Robert-Jan van Ogtrop
12:10-12:30	Tatarstan: gateway for EU firms to Russia - a high impact market for cleantech
Panel:	Valery Sorokin, Hans-Friedrich von Ploetz, Theodore Schell
12:35-12:45	Global asset allocation, Dieter Wermuth
12:50-13:10	The Europe-Tatarstan Cleantech Fund's strategy: Michel Hendriks, Jochen Wermuth
13:15-14:00	Lunch at the Gutsschänke
Company presentations	
14:00-14:10	ETCF sector focus and pipeline: Casper Heijsteeg
Interviewers	Frits van der Have, Shimi Shah, John Newsam (ETCF Investment Advisory Council members)
14:10-14:25	Affordable and energy efficient housing and cities, Michael Ruhl (Omega SmartBuild)
14:25-14:40	Electric scooters; clean transport and also a great way to store energy: Taco Anema (Qwic)
14:40-14:55	Geothermal heat pumps, taking > 75% of the energy from the ground: Peter Huemer (Neura)
14:55-15:10	How to clean oil waste, Stephan Rind (OTI)
15:10-15:30	Break: opportunity to test drive electric vehicles
15:30-15:45	Engineering & product development of cleantech innovations: Tom Engbers (Tetra-E)
15:45-16:00	LED lighting as a major reducer of carbon emissions, Christoph Hess (Hess)
16:00-16:15	The Morgenstadt initiative: Steffen Braun (Fraunhofer Institut)
16:30	To the boat! (Robert Stolz)
Coffee and tea	
17:30-17:50	The bio economy – key for sustainable growth and implications for the chemical industry: Fred van Beuningen, discussant: Graham Richards
17:55-18:05	Energy efficiency in the CIS: Jeroen Ketting
18:05-19:05	Jeremy Rifkin speaks about the "Third Industrial Revolution"
	Discussion and Q&A led by Dieter Wermuth
19:30	Dinner (early drop-off and pick-up at 19h30)
	A charity event, music and dance
22:30	Drop-off at the hotels

AGENDA OF THE WELCOME EVENING

Tuesday, 25 September 2012

17:15-18:15	Meeting at the gate of Cistercian monastery Eberbach followed by a guided tour
19:00-21:30	Wine tasting dinner at Weingut Koegler in Eltville
21:30	Drop-off at the hotels

Recommended hotels:

Oestrich -Winkel: Advena Hotel Jesuitengarten, Hotel Ruthmann

Mainz: Advena Europa Hotel, IBIS

Eltville: Burg Crass, Schloss Reinhartshausen Kempinski, Hotel zum Krug

Hattenheim: Hotel zum Krug

Wiesbaden: Schwarzer Bock, Nassauer Hof

Recommended transport:

Plains or trains to Frankfurt Airport, shuttle service from Frankfurt Airport

Shuttle services Luis Nunez +49 (0) 176 999 30602

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